

# DEALER CUSTOMERP©RTAL.com USER MANUAL

Version 6.0



- 1 - Copyright ©2019 Sedona Technologies<sup>®</sup>. All rights reserved.



# Table of Contents

Mobile Shortcut
Guests
Log In/Sign Up5
Accounts
Order Parts7
Parts On Site
Bulk Oil
Request Service
Make A Payment
All Transactions
Payment Activity
My Invoices
My Equipment
My Rentals
Find Equipment
Feedback
Get Help
Contact
Your Profile

## **Mobile Shortcut**

If you would like to save a link to your dealership's customer portal directly to your phone's home screen, simply open the website in a browser on your phone. Click on the share icon (box with an up arrow), then click on "Add to Home Screen", and click "Add". The dealership's icon and portal name will be added to the home screen of your phone to allow you to easily access your dealership's customer portal from your mobile device by tapping on the icon.





# Log In

Customers new to the portal who would like access to their full account details first need to sign up. To do that, click on the Sign up tab behind the Log in tab to create your portal account. The dealership will then configure your account with your proper account number(s) and enable you.

Once you are enabled, you will receive an email automatically and can then log in to the portal using your username (email address) and password you have created.

If at any time you forget your password, you may use the "Forgot Password?" link on the Log in page to reset your password.

Jsername:	FORGOT PASSWORD?
Password:	DON'T HAVE AN ACCOUNT? SIGN UP NOW.
Stay signed in on this computer	

## Accounts

Once you log in, the dealership account that you are currently viewing will be listed in a dropdown at the top of the screen. If you have multiple accounts with the dealership, those accounts will be listed in the dropdown. To switch to a different account, just select that account from the dropdown box.



## **Order Parts**

You can create a parts order directly with the dealership through the dealership's customer portal. There are four different ways that you can find parts and add them to your cart.

## Search by Part Number or Description and Add to Cart

To search by part number or description using the parts search box, first select the dealership branch from which you'd like to order the parts in the Store Location dropdown (this will be set to your default branch automatically if the dealership has a default branch for you). Type in either a part number or part description in the text box, and click the Search button. Results for the parts found will display in the parts grid, including part number, description, indicators if that part subs out to another part (S) or has any related parts that should be purchased with it (R), manufacturer, current availability at the branch you have selected, and your price for that part. You can then add parts to the cart, or click on the Details button to the left of the part number for more information on that part including additional availability at the other branches.

CUSTOMER	PORTAL	.com				Cart (0)	Feedback	Get Help Contact
Account: PERSONAL AC	CCOUN •				You	are logged in a	s: JDRevi	ewer   Log out
ORDER PARTS	SEARCH PAR	rs						ORDER HISTORY
	Store Location: Moline North	,	•		ALREADY K	NOW	NE IDENTI	ED HELP
	T19044-C	0	QU	ICK REFERENCE GUIDES	QUICK ADD	PARTS CART	S JOHN E	EARCH DEERE PARTS
	Part Number	Description	Indicators	Manufacturer	Availability	Unit price		
	<ul><li>T19044-C</li><li>T19044</li></ul>	Filter With Env Fee	R	CompanyZZJWBURRV7 CompanyJOHNDEERV1	Available to order Available to order	\$7.24 Dealer Price	1 •	Add To Cart Add To Cart
	<b>T</b> 19044	FILTER,OIL		CompanyJOHNDEERV1	613	\$7.36	1 🔹	Add To Cart
PAYMENT ACTIVITY	T190417	Hose		CompanyJOHNDEERV1	Available to order	\$82.20	1 •	Add To Cart
	<b>T</b> 190403	Spacer		CompanyJOHNDEERV1	966	<mark>\$4.58</mark>	1 •	Add To Cart
MY INVOICES	<b>T</b> 19042	Insert		CompanyJOHNDEERV1	467	\$27. <mark>4</mark> 5	1 •	Add To Cart
5	<b>T</b> 19043	Gasket		CompanyJOHNDEERV1	Available to order	\$10.95	1 •	Add To Cart
MY EQUIPMENT	<b>T</b> 190401	Cover		CompanyJOHNDEERV1	94	\$56.18	1 •	Add To Cart
	T190413	Hose		CompanyJOHNDEERV1	141	\$68.54	1 •	Add To Cart
	T190427	Label		CompanyJOHNDEERV1	44	\$33.25	1 •	Add To Cart
FIND EQUIPMENT	<b>&lt; 1</b> 2 3 4	56789	>				Item	s per page 10 🔻

## **Order Parts**

## Search by Part Number or Description and Add to Cart (cont.)

To add a part to your cart, simply select the quantity you'd like from the drop down. If you select 10+, the dropdown will turn into a text box and you can type in the quantity of that part you'd like to add to your cart. The click the Add to cart button in the row of the part you wish to order. A pop up box will then appear, where you have the option to Continue Shopping to add more parts to your cart or View Your Cart.

	Part Number	Description	Indicators	Manufacturer	Availability	Unit price	
≡	RE57394	OIL FILTER	S	CompanyJOHNDEERV	1 Available to order	\$21.79	6 V Add to cart
≡	RE573944	Hydraulic Hose			der	\$116.96	1 • Add to cart
≡	RE573949	Clutch Disk	This part has	s been added to	your cart.	\$37.67	1 T Add to cart
≡	RE573976	Chassis Wiring	Continue Shop	pping View	Your Cart	\$4,439.23	1 • Add to cart
≡	RE573999	Chassis Wiring H	arness	John Deere Parts	Available to order	\$427.42	1  Add to cart
≡	RE573989	Chassis Wiring H	arness S	John Deere Parts	Available to order	\$2,985.89	1 • Add to cart
=	DE570017	Label		John Dooro Parte	Available to order	¢16.10	

## **Order Parts**

## Search by Part Number or Description and Add to Cart (cont.)

To view additional parts details, click on the View Details link on the search results page next to the part you want more details for.

CUSTOMER	P@RTAL.c	СОМ				Cart (0)	Feedback	Get Help Contact
Account: PERSONAL A	ACCOUN •				You a	are logged in as	: JDRevie	wer   Log out
¢¢	SEARCH PARTS	s						ORDER HISTORY
ORDER PARTS	Store Location: Moline North			~	ALREADY K	NOW	NE	ED HELP
PARTS ON SITE	Search Terms:				ALL YOUR I NUMBER	S?	IDENTI	FYING YOUR ARTS?
REQUEST SERVICE		Q	QU	ICK REFERENCE GUIDES	QUICK ADD	PARTS CART	SI JOHN D	EARCH EERE PARTS
	Part Number	Description	Indicators	Manufacturer	Availability	Unit price		
PORE A PAIPENT	T19044-C	Filter With Env Fee	R	CompanyZZJWBURRV7	Available to order	\$7.24	1 •	Add To Cart
ALL TRANSACTIONS	<b>T</b> 19044			CompanyJOHNDEERV1	Available to order	Dealer Price	1 •	Add To Cart
=7	T19044	FILTER,OIL		CompanyJOHNDEERV1	613	\$7.36	1 🔻	Add To Cart

The parts details for that part show the part number, description, manufacturer, the current availability of that part for the branch you selected, your price for that part, any substitute or related parts for that part, and if that part is available at any additional locations. Add this part, or the sub or related parts to your cart by selecting a quantity from the dropdown box and clicking the Add to cart button. If you select 10+ in the quantity dropdown, the dropdown will turn into a text box and you can type in the quantity of that part you'd like to add to your cart, and then click the Add to cart button. If the part has any additional mandatory parts, the mandatory parts will be shown and automatically added to the cart.

h Ter	me				NIIMRED	<b>'</b> \$?
044-	Part Details	5			×	ART
	Part Number: T Description: Fi	19044-C ilter With Env Fee				ART
_	Manufacturer: C	ompanyZZJWBURRV7				
Pa	Availability: 3	99				U
T1	Unit price: \$ Quantity: 1	7.24  Add To Car	rt			S7
	Mandatory	Parts				S.
	Part Number	Description	Indicators	Manufacturer	Unit price	
T1	P3944	ENVIRONMENT FEES	RelatedPart	NON QUANTITY PARTS	\$2.00	\$(
T1						\$3

# **Order Parts**

## Quick Reference Guides/Ultimate Uptime Planners

If you would like to find and order maintenance parts for a specific piece of equipment, you can click on the Quick Reference Guides/Ultimate Uptime Planners link. You can then drill down or search for the appropriate equipment model, which include current Lawn & Garden tractors, Commercial mowers, Compact Utility Tractors, Gators, or Commercial Worksite Products.

Unt: PERSONAL		Cart (0) Feedback Get Help Co You are logged in as: JDReviewer   Lo
¢ <sub>o</sub>	SEARCH PARTS	ORDER HIST
PARTS ON SITE	Store Location: Moline North Search Terms: T19044-C QUICK REFERENCE GUIDES	ALREADY KNOW ALL YOUR PART NUMBERS? QUICK ADD PARTS TO YOUR CART
Account: PERSON	ERPORTAL.com	↓       ↓
Account: PERSON.	AL  FIND QUICK REFERENCE GUIDES Category: Category: Enter Search Criteria Q	
ACCOUNT: PERSON. ACCOUNT: PERSON. ORDER PARTS ORDER PARTS PARTS ON SITE PARTS ON SITE REQUEST SERVICE MAKE A PAYMENT	ERPORTAL.com	Image: Cart (1)       Image: Cart (1) <td< td=""></td<>

# **Order Parts**

## Quick Reference Guides/Ultimate Uptime Planners (cont.)

Once you've found your model, you can view the full model parts diagram along with the list of parts associated with that diagram that you can add to your cart. You can also view and add some or all parts for different maintenance intervals. If you click on the Download button on the top, you can open the PDF of the Quick Reference Guides/Ultimate Uptime Planner to save or print.

O D I O M E N		.COM				Cart (1) Feedback Get Help
count: PERSONAL	T				You are lo	gged in as: JDReviewer   I
ORDER PARTS	X350 WITH 4	42" ACCEL DEEP"	DECK	- Back 🗙 🗖	ink to Equipment	Download Reference Guide
PARTS ON SITE		1, 5				Serial #: PC0050A103664/F Serial #: PC0050A103665/F
REQUEST SERVICE		17/2	d j	•		n J
MAKE A PAYMENT		-1-				
ALL TRANSACTIONS		1.6.		6		
PAYMENT ACTIVITY	2	E Image A	$\geq$	all		Ő,
	All Maintenan	- Danta			1	mage B
MY INVOICES	Part Numbe	r Description	Image Key	Availability	Unit price	Add All Parts
6 m	-		A-1	113	\$8.64	
	AM125424	OTETTER				1 • Add to Cart
	AM1123424	FUEL FILTE	A-2	49	\$4.52	1 V Add To Cart
MY EQUIPMENT	<ul> <li>AM125424</li> <li>AM116304</li> <li>MIU12554</li> </ul>	FUEL FILTE Air Filter-Foam	A-2 A-3	49 Available to order	\$4.52 Dealer Price	1     V     Add To Cart       1     V     Add To Cart       1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123424</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> </ul>	FUEL FILTE Air Filter-Foam Key	A-2 A-3 A-4	49 Available to order Available to order	\$4.52 Dealer Price Dealer Price	1   V   Add To Cart
MY EQUIPMENT	<ul> <li>AM1123424</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> </ul>	FUEL FILTE Air Filter-Foam Key Ignition Switch	A-2 A-3 A-4 A-5	49 Available to order Available to order Available to order	\$4.52 Dealer Price Dealer Price	1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123424</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> </ul>	FUEL FILTE Air Filter-Foam Key Ignition Switch Battery	A-2 A-3 A-4 A-5 A-6	49 Available to order Available to order Available to order Available to order	\$4.52 Dealer Price Dealer Price Dealer Price Dealer Price	1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123424</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> </ul>	FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive	A-2 A-3 A-4 A-5 A-6 A-7	49 Available to order Available to order Available to order Available to order Available to order	S4.52 Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price	1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123444</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> <li>M805853</li> </ul>	FUEL FILTE FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive Spark Plug	A-2 A-3 A-4 A-5 A-6 A-7 A-8	49 Available to order Available to order Available to order Available to order Available to order Available to order	S4.52 Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price	1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123444</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> <li>M805853</li> <li>AD2062R</li> </ul>	FUEL FILTE FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive Spark Plug BUL8	A-2 A-3 A-4 A-5 A-5 A-6 A-7 A-8 A-9	49 Available to order Available to order Available to order Available to order Available to order Available to order 4	\$4.52       Dealer Price       Sa.07	1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM123444</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> <li>M805853</li> <li>AD2062R</li> <li>AM141405</li> </ul>	FUEL FILTE FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive Spark Plug BULB Fuel Cap	A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10	49 Available to order Available to order Available to order Available to order Available to order Available to order 4 Available to order	State State Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price State State Dealer Price	1     Y     Add To Cart
MY EQUIPMENT	<ul> <li>AM123424</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> <li>M805853</li> <li>AD2062R</li> <li>AM141406</li> <li>1 2 &gt;</li> </ul>	FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive Spark Plug BULB Fuel Cap	A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10	49 Available to order Available to order Available to order Available to order Available to order 4 Available to order	S4.52 Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price S3.07 Dealer Price	1     V     Add To Cart       1     V     Add To Cart
MY EQUIPMENT	<ul> <li>AM12344</li> <li>AM116304</li> <li>MIU12554</li> <li>GY20680</li> <li>AM133597</li> <li>TY25221</li> <li>M144044</li> <li>M805853</li> <li>AD2062R</li> <li>AM141406</li> <li>&lt; 1 2 &gt;</li> <li>+ Parts Needed</li> </ul>	FUEL FILTE Air Filter-Foam Key Ignition Switch Battery Belt-Traction Drive Spark Plug BULB Fuel Cap In First 250 Hours of	A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 Operation	49 Available to order Available to order Available to order Available to order Available to order 4 Available to order	S4.52 Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price Dealer Price S3.07 Dealer Price	1     V     Add To Cart       1     V     Add To Cart

# **Order Parts**

## Quick Reference Guides/Ultimate Uptime Planners (cont.)

You can link a Quick Reference Guide/Ultimate Uptime Planner to multiple pieces of equipment from your My Equipment list. Click on the Link to Equipment button, then click on the checkbox next to each of the pieces of equipment that you want to link to and click the Link Equipment button.

PERSONAL	*				You are log	ged in as: JDReviewer Log
ORDER PARTS PARTS ON SITE REQUEST SERVICE	X350 V Lc Se Ma Mc Se Fi	rokup Equip) arch for your piece ike:	ment to Link	x to Quick Reference Guide at you'd like to link to or select the equipmen	× ent it below:	Download Reference Guide Serial #: PC0050A103664/Fleet Serial #: PC0050A103665/Fleet
<b>1</b>	<i>b</i> p	Make	Model	Serial number Fleet n	umber	
ALL TRANSACTIONS		JOHN DEERE	2210	1N02210XVD0755363		6
=7		JOHN DEERE	IGRADE	PC0311A101617		12
		JOHN DEERE	SF3000 TO SF6	000 T		Co o
-		JOHN DEERE	SF3000 TO SF6	000 T	In	nage B
1=.7		IOHN DEERE	1890	1A81890CTHF775227		

Once you've linked a piece of equipment to a Quick Reference Guide/Ultimate Uptime Planner, the Serial # and Fleet # of each piece of equipment you've linked will display on the Quick Reference Guide/Ultimate Uptime Planner detail page for that model. You can also view your linked equipment by clicking on the Show Linked Equipment button. An icon button for Quick Reference Guides/Ultimate Uptime Planners will also appear next to the pieces of equipment you have linked to on your My Equipment page that you can click on to bring you to the appropriate linked Quick Reference Guide/Ultimate Uptime Planner.

DEALER CUSTOMER	P@RTAL.com	Cart (1) Feedback Get Help Contact
Account: PERSONAL	Ţ	You are logged in as: JDReviewer   Log out
ORDER PARTS	FIND QUICK REFERENCE GUIDES	Hark Show Linked Equipment Show My Favorites
PARTS ON SITE	Category:   Model: Enter Search Criteria  Q	

- 12 - Copyright ©2019 Sedona Technologies<sup>®</sup>. All rights reserved.

# **Order Parts**

## Quick Reference Guides/Ultimate Uptime Planners (cont.)

You can also mark any Quick Reference Guide/Ultimate Uptime Planner as a favorite by clicking on the star on any of the models. The star will turn yellow, and will save those models to your favorites list, which you can view by clicking on the Show My Favorites button. To unmark any model as a favorite, simply click on the star again, and it will no longer be yellow and no longer saved as a favorite.

ount: PERSONAL	· · · ·		You are logged in as: J	IDReviewer   Log
ORDER PARTS	FIND QUICK REFERENC	E GUIDES	+Back Show Linked Equipment	Show My Favorites
	Category:	v		
PARTS ON SITE	Model: Enter Search Criteria	Q.		
REQUEST SERVICE	*	2 tr	A 22 A	
	0	S S S S S S S S S S S S S S S S S S S		
MAKE A PAYMENT	X350 WITH 42" ACCEL	X350 WITH 42"	X350 WITH 48" ACCEL	

## **Order Parts**

## Quick Add Your Parts to Your Cart

If you already know all the parts numbers and quantities you would like to order, you can click on the 'Quick Add Your Parts to Your Cart' link. Select the branch from which you'd like to order the parts, and enter the part number and quantity for each and click the 'Add to Cart' button at the bottom. Parts can be unloaded via an excel file using the Bulk Import Parts button. An excel template is available to download for bulk imports.

CUSTOMER	PORTAL.com		Cart (0)	Feedback Get Help Contact
Account: PERSONAL	ACCOUN		You are logged in a	as: JDReviewer   Log out
¢ <sub>¢</sub>	SEARCH PARTS			ORDER HISTORY
ORDER PARTS	Store Location:			
	Moline North		ALREADY KNOW ALL YOUR PART	NEED HELP IDENTIFYING YOUR
PARTS ON SITE	Search Terms:		NUMBERS?	PARTS?
REQUEST SERVICE	119044-C	QUICK REFERENCE GUIDES	QUICK ADD PARTS TO YOUR CART	SEARCH JOHN DEERE PARTS

### ORDER PARTS

Store Location:	Moline North	۲	-		
Import Parts:	Bulk Import Parts				
Part Number:			Quantity:	1	•
Part Number:			Quantity:	1	T
Part Number:			Quantity:	1	•
Part Number:			Quantity:	1	•
Part Number:			Quantity:	1	۲
Part Number:			Quantity:	1	•



## Search John Deere Parts

If you need help identifying the parts you need, you can search for your parts by model of your equipment by clicking on the Search John Deere Parts link. Inside of the John Deere parts website, you can search for and identify your parts using equipment diagrams, select parts to add to your cart, and then click the Checkout button in the John Deere Parts website to return to the portal cart with all of those parts in it.

unt: PERSONAL	ACCOUN				You :	are logged in as	: JDRevi	ewer   L
	SEARCH PART	S						ORDER HIS
ORDER PARTS	Store Location:							
-	Moline North				ALREADY K	PART	IDENT]	ED HELP
PARTS ON SITE	Search Terms:		18		NUMBER	S?	F	PARTS?
×	T19044-C		QU	ICK REFERENCE	QUICK ADD	PARTS	S	EARCH
EQUEST SERVICE		Q		GUIDES	TO YOUR C	ART	JOHN I	DEERE PAR
	Part Number	Description	Indicators	Manufacturer	Availability	Unit price		
MAKE A PAYMENT	҆ Т19044-С	Filter With Env Fee	R	CompanyZZJWBURRV7	Available to order	\$7.24	1 •	Add To Car
	<b>T</b> 19044			CompanyJOHNDEERV1	Available to order	Dealer Price	1 •	Add To Car
=7	<b>T</b> 19044	FILTER,OIL		CompanyJOHNDEERV1	613	\$7.36	1 •	Add To Car
AYMENT ACTIVITY	<b>T</b> 190417	Hose		CompanyJOHNDEERV1	Available to order	\$82.20	1 •	Add To Car
	<b>T</b> 190403	Spacer		CompanyJOHNDEERV1	966	\$4.58	1 •	Add To Car
MY INVOICES	<b>T</b> 19042	Insert		CompanyJOHNDEERV1	467	\$27.45	1 •	Add To Car
00	<b>T</b> 19043	Gasket		CompanyJOHNDEERV1	Available to order	\$10.95	1 •	Add To Car
MY EQUIPMENT	<b>≡</b> T190401	Cover		CompanyJOHNDEERV1	94	\$56.18	1 •	Add To Car
_				Company/OHNDFFRV1	141	\$68.54	1 .	Add To Car
	T190413	nose						

# **Order Parts**

## Cart

Once you have found and added all your parts to your cart, you can view your cart by clicking the Cart icon at the top of the screen.

CUSTOMER	PORTAL.com		Cart (0) Feedback Get Help Contac				
Account: PERSONAL	ACCOUN		You are logged in	as: JDReviewer   Log out			
<b>\$</b> \$	SEARCH PARTS			ORDER HISTORY			
	Store Location:			NEED HELD			
	Moline North		ALL YOUR PART	IDENTIFYING YOUR			
TARIS ON SITE	T19044-C		NUMBERS:	PARIS			
REQUEST SERVICE		QUICK REFERENCE GUIDES	QUICK ADD PARTS TO YOUR CART	SEARCH JOHN DEERE PARTS			

In the cart, you have the option to change the store location that you'd like to order all your parts from. You can also delete any parts from the cart, change the quantity of each part, see additional availability of each part if the quantity you're requesting is less than the quantity available at that branch, choose to stock order or expedite each part, link each or all parts to pieces of equipment, designate each part for a machine that is currently down, or request a quote for the dealership to install the part for you. Once all the parts information in your cart is correct, click the Checkout button.

\*Note: Cart options are configurable by your dealership. All options may not be available to you.

SH	OPPING CA	RT					SAVED CAR	TS ORDE	R HISTORY
Store	e Location: Molin	e North		▼ Change					
	Part	Unit price	Quantity	Availability	Order Type	Link to Equipment	Machine down	Quote install	Price
Ô	T19044-C Filter With Env Fee	\$7.24	1 <b>C</b>	Available to order	Stock order <b>V</b>	<b>, 6</b>			\$7.24
	P3944 ENVIRONMENT FEES	\$2.00	1	Mandatory					\$2.00
								SUBTOTA (Excludes tax a	AL: \$9.24 and shipping)
C	ear Cart					Save Cart	Continue Shopping	Cł	neckout



## Cart - Link Part to Equipment

To link your part to a piece of equipment, you can simply type a serial number or identifying information directly into the text box under Link Part to Equipment on your cart page and then click the Save Linked Equipment icon next to the text box.

You can also select a piece of equipment to link to from your equipment list. Click on the Search Equipment to Link icon. A pop up box will appear where you can view your equipment list or search for a piece of equipment. Once you have found the equipment that you would like to link, simply click the Select button next to that piece of equipment. To apply that one piece of equipment to all the parts in the cart, click the Apply Linked Equipment to all Parts in Cart icon next to that text box.

SH	OPP:	Lookup Equ	Jipment to	Link to	Part	×		
Stor	e Locat	Make:				2.6		
	Part	Model:					ent	M
Ō	<b>T190</b> Filter W Fee	Serial number:					Ì	
	P394 ENVIRC FEES	Fleet number:	Search		Reset			
			Make	Model	Serial number	Fleet number		5%
		Select	RAYCO	C100	C100LGP-0180814			
C	lear Ca	Select	JOHN DEERE	X730	1M0X730ACDM0112	02		Continu
		Select	JOHN DEERE	210GL	1FF210GXJFF523516			
		Select	MISC	75X	75-136-03			
		Select	JOHN DEERE	550H	T0550HX919232			
		< 1 2 >			ltı	ems per page 5 🔻		



## Cart - Save Cart

To save your cart for future use, simply click the Save Cart button located on the bottom right side of the screen. A pop up box will appear where you can name the cart, then click the Save Cart button.

- 1	Save Cart 🛞	
Clear C	If you would like to save your cart, please name your cart and click on the 'Save Cart' button.	Con
	Save Cart	

To view and load your saved carts in the future, edit the carts, or delete them, click the Saved Carts link located at the top of the screen on the Order Parts page or Cart.

CUSTOMER	RP@RTAL.com		Cart (	1) Feedback Get Help	Contact
Account: PERSONAL	ACCOUN		You are logged ir	as: JDReviewer	Log out
¢¢	SEARCH PARTS		(	SAVED CARTS ORDER	HISTORY
ORDER PARTS	Store Location:				
PARTS ON SITE	Moline North Search Terms:	•	ALREADY KNOW ALL YOUR PART NUMBERS?	NEED HELF IDENTIFYING Y PARTS?	OUR

To load a saved cart into your parts cart, click on the Load Cart button. To modify a current saved cart including adding or removing parts or updating quantities, click on the edit (pencil) icon. To delete a saved cart, click on the delete (trashcan) icon.

SAVED C	ARTS
---------	------

	Name 🔺	
1	Blade Bolts, Washers & Nuts	Load Cart
1	My test cart	Load Cart
		Items per page 5 V



## Cart - Delivery Method and Payment Options

Select either Ship parts or Pick up parts at store from the delivery method dropdown. The Shipping Address will be auto-filled with the name and address information that the dealership has on file for you, but you may change it if you wish. If you have previously entered an address different than your address on file with the dealership, you can select it from the Shipping address dropdown.

Specify your planned payment method for your parts order by selecting it from the Payment method dropdown. You can also enter a PO number in the PO number text box if you would like.

\*Note: Delivery method and payment options are configurable by your dealership. All options may not be available to you.

#### CHECKOUT

Delivery method			Payment method	
Delivery method:	Ship parts	•	*Payment method:	•
Order notes:			PO number:	
		11	Billing address same a	s shipping
Shipping address:	Default - 12 VILLAGE PKWY - East Mo	•	Billing address:	Default - 1234 MAIN STREET - EAST 🖡 🔻
*First name:	JOE	<u>Å</u>	*First name:	JOE
*Last name:	TESTER		*Last name:	TESTER
*Phone number:			*Phone number:	
Company name:	DCP Testing-203641		Company name:	DCP Testing-203641
*Address:	12 VILLAGE PKWY		*Address:	1234 MAIN STREET
*City:	East Moline		*City:	EAST PEORIA
*Country:	United States	•	*Country:	United States
*State:	Illinois	•	*State:	Illinois 🔻
*Postal code:	61244		*Postal code:	61611
			Next	



#### Cart - Complete Order

Review your full order information including delivery method, delivery information, payment method, and parts information including the estimated tax based on shipping delivery address or pick up at store address, and the flat rate shipping cost for your order (if you selected shipping as your delivery method) prior to placing your parts order. If everything looks correct and you would like to place the order, click the Complete Order button.

#### COMPLETE ORDER

Store Location:	Moline North							
Delivery method	I: Pick up part	s at store						
Billing Informat DCP Testing-2036 JOE TESTER 1234 MAIN STREE EAST PEORIA, Illin 555555555	ion 41 ET nois 61611							
Part	Unit price	Quantity	Availability	Order Type	Link to Equipment	Machine down	Quote install	Price
T19044-C Filter With Env Fee	\$7.24	1	Available to order	StockOrder		No	No	\$7.24
P3944 ENVIRONMENT FEES	\$2.00	1	Mandatory					\$2.00
						SUBTOTAL:		\$9.24
						5% REWARDS D	ISCOUNT:	-\$0.36
						ESTIMATED TAX:		\$0.37
						TOTAL:		\$9.25
							Complete	Order
						A warning/adve	RTENCIA/ADVERT	ISSEMENT

Cancer and Reproductive Harm/Cáncer y Daño Reproductivo/Cancer et Troubles de l'appareil reproducteur www.P6SWarpings.ca.gov.

Your order will be placed at the branch you selected and you will see your order confirmation with the parts sales order number for reference, as well as receive an email receipt for your order.

#### THANK YOU FOR YOUR ORDER!

Your pending parts order number #385021 has been sent to Moline North to be fulfilled.

Notes: Please ship all parts together in one shipment.

Notes: Please si	nip all parts together	in one snipment.				
Billing Information PO number: TESTPO DCP Testing-203641 JOE TESTER 12 VILLAGE PKWY East Moline, Illinois 61244 555-555-5555		Shij DCP JOE 12 V East	pping Information P Testing-203641 TESTER /ILLAGE PKWY t Moline, Illinois 61244 -555-5555			
Part	Unit price	Quantity	Link to equipment	Machine down	Quote install	Price
RE57394 OIL FILTER	\$21.79	6		No	No	\$130.74
					SUBTOTAL:	\$130.74
					ESTIMATED TAX:	\$4.34
					SHIPPING RATE:	\$14.00
					TOTAL:	\$149.08

- 20 - Copyright ©2019 Sedona Technologies<sup>®</sup>. All rights reserved.



## **Parts On-Site**

If you have any on site parts cabinets, you can manage the inventory of those cabinets through the portal and quickly create parts orders to restock those cabinets.

#### Create a parts cabinet

To create a parts cabinet in the portal, click the Add cabinet button, then enter the Cabinet Name, Cabinet Location, Store Location from which you'd restock that cabinet, and any Notes into the popup box fields, and click the Create New Cabinet button.

If you would also like to upload your parts into your new cabinet from an Excel spreadsheet, simply click on the Download Excel Parts File link, fill in the required fields and save the file to your computer. Once the Excel spreadsheet is filled out, click on the Upload Parts File button, select the saved Excel file from your computer, and click the Open button. Then click the Create New Cabinet button.

If you already have a cabinet created within the portal, you can click the Copy from Existing button to copy another one of your cabinets with all the parts.

DEALER CUSTOMER		VI			Cart (0)	Feedback	Cet Help	Contact
Account: PERSONAL	CCOUN •			You an	e logged in as:	JDReview	wer	Log out
ORDER PARTS	MANAGE PARTS C	DN SITE	t location or description for the deal parts reach the established low limit	ership to know , the dealershi	which cabinet), p will be notified	, then add d and arrai	parts to ea nge for the	ich parts to
PARTS ON SITE	Add Cabinet Create Cabine Create	a parts cabinet It Name:	re cases nervery options may be ava	× ried	ing on prior arra	angements	94-0	
MAKE A PAYMENT	Test * Store I	Location:			Inventory	y y	Restoc	:k :k
ALL TRANSACTIONS	Moline Notes:	Yorth Parts ( Download Excel Templ ad Parts File No file chosei	late File):	•		ltems p	ber page	5 •
MY INVOICES		Create New Cabinet	Copy From Existing					

## **Parts On-Site**

#### Add parts to a parts cabinet

To add parts to your parts cabinet if you did not import them from an Excel Parts File upon creation, click on the parts cabinet details button.

#### MANAGE PARTS ON SITE

Create each of your parts cabinets by naming them (cabinet location or description for the dealership to know which cabinet), then add parts to each cabinet including high and low quantities. When any of the parts reach the established low limit, the dealership will be notified and arrange for the parts to be replaced with instore will-call pick up or shipping, in some cases delivery options may be available, depending on prior arrangements.

$\sim$	Name 🔺	Location	Number of parts	Last inventoried		
	Combine Cabinet	Service bay	0	Never	Inventory	Restock

On the parts cabinet details page, click on the Add part button and then enter in the part number, manufacturer, any notes about the parts, the quantity of that part that you currently have in your parts cabinet, the low limit, and the reorder limit. (The low limit is the lowest amount you'd like in the cabinet before it triggers a suggested restock. The reorder limit is the total amount of that part that you'd like parts cabinet which will cause the system to reorder that amount minus the current quantity in your cabinet once the low limit has been reached.) Click the Add button when all the fields are correct for that part have been entered accurately. Repeat this process to add all your parts into your parts cabinet.

DEALER CUSTOMER	PORTAL.com				Cart (0) F	eedback Get Help Contact
Account: PERSONAL A	TEST			You	are logged in as:	JDReviewer   Log out ← Back
ORDER PARTS						
PARTS ON SITE	*Cabinet Name: Combine cabine	Not	es:			NEED HELP IDENTIFYING YOUR PARTS?
	Cabinet Location: Service bay		Update Cabinet	Delete Cabinet		SEARCH JOHN DEERE PARTS
MAKE A PAYMENT	Search Terms:					
_	Part Number 🔺	Manufacturer	Notes Quantity	Low Limit	Reorder Limit	Restock All
ALL TRANSACTIONS	✓ 10 T190213 Label	John Deere Parts	3	5	8	Restock
	T19044 OIL FILTER	John Deere Parts	7	6	9	Restock
PAYMENT ACTIVITY			Add Part			
E.						

You can also use the Search John Deere Parts link to identify your parts and add them to your cabinet by adding them in your shopping cart in the John Deere Parts website and then clicking the Checkout button in that website to come back to your cabinet and add those parts.

## Parts On-Site

#### Edit a parts cabinet

To edit your parts cabinet, click on the parts cabinet details button. You can then edit the Cabinet name, Store Location, Cabinet Location or cabinet notes fields and click the Update Cabinet button. To delete the cabinet and all the parts in it, click the Delete Cabinet button.

CUSTOMER	PORTA	L.coм					Cart (0)	Feedback	<b>?</b> Get Help	Contact
Account: PERSONAL	ACCOUN •					You a	re logged in as:	JDReview	er	Log out
ORDER PARTS		CABINET		_						← Back
PARTS ON SITE	*Cabinet Name: *Store Location:	Combine Cabinet Moline North	Ţ	Notes:				NEEL IDENT YOUR	) HELP TIFYING PARTS	G ?
REQUEST SERVICE	Cabinet Location:	Service bay			Update Cabinet	Delete Cabinet		SEA JOHN PA	ARCH DEERE ARTS	

To edit any of the parts in your parts cabinet, click on the edit icon next to the part. To help you find the parts you'd like to edit, you can search for the part number using the Search Terms box. You can update the part Notes, Quantity, Low Limit and Reorder Limit, then click on the Update icon. To cancel the change, click on the Cancel icon. To delete a part out of the part cabinet, click on the Delete icon.

DEALER CUSTOMER	PORTAL.com	Image: Cart (0)     Image: Feedback     Image: Cart (0)       You are logged in as:     JDReviewer     Log out
ORDER PARTS	TEST	← Back
PARTS ON SITE	Cabinet Name: Combine cabinet  Store Location: Moline North  Notes:	NEED HELP IDENTIFYING YOUR PARTS?
REQUEST SERVICE	Cabinet Location: Service bay Update Cabinet	SEARCH JOHN DEERE PARTS
MAKE A PAYMENT	Search Terms:	Quantity Low Limit Reorder Limit Restort All
ALL TRANSACTIONS	C 🛇 T190213 John Deere Parts	3 V 5 V 8 V Restock
PAYMENT ACTIVITY	T19044 John Deere Parts     OIL FILTER	7 6 9 Restock
MY INVOICES	Add Part	Items per page 5 🔹

## **Parts On-Site**

#### Inventory a parts cabinet

To quickly inventory your parts cabinet, click on the Inventory button next to the parts cabinet you want to inventory.

#### MANAGE PARTS ON SITE

Create each of your parts cabinets by naming them (cabinet location or description for the dealership to know which cabinet), then add parts to each cabinet including high and low quantities. When any of the parts reach the established low limit, the dealership will be notified and arrange for the parts to be replaced with instore will-call pick up or shipping, in some cases delivery options may be available, depending on prior arrangements.

Ad	d cabinet				
	Name 🔺	Location	Number of parts	Last inventoried	
≡	Combine Cabinet	Service bay	2	Never	Inventory Restock

In the inventory pop-up box, you can search for the part you need to update using the Search Terms box. For any parts that need updating, simply select the new value in the dropdowns for the Quantity, Low Limit and Reorder Limit for each part that needs updated, then click on one of the Save buttons (top or bottom of the pop-up).

DEALER CUST	OMER	PORTAL.com				Cart (1) Fe	eedback Get Hel	p Contact
Account: P	ERSONAL A	CCOUN *				You are logged in as: J	JDReviewer	Log out
¢	¢	MANAGE PARTS ON SI	TE					
ORDEF	R PARTS	Create each of your parts cabinets by cabinet including high and low quanti be replaced with instore will-call pick	naming them (cabi ties. When any of th up or shipping, in so	net location or descrip e parts reach the esta ome cases delivery opt	tion for the dealership to blished low limit, the de tions may be available, o	o know which cabinet), t alership will be notified depending on prior arrar	then add parts to and arrange for tl ngements.	each he parts to
REQUES	Inventory Co Search Terms:	ombine Cabinet					X Save st	ock
MAKE A	Part Number	Manufacturer	Notes	Quantity	Low Limit	Reorder Limit	je	5 🔻
	LVA15865 Headlight	John Deere Parts		3 🔻	5 🔻	8 🔻		
ALL TRA	T19044 OIL FILTER	John Deere Parts		5 •	6 •	9 •		
PAYMEN	_						Save	
	<u>s</u>							

## **Parts On-Site**

#### Restock a parts cabinet

Whenever a parts cabinet has parts in it where the quantity is below the low limit, the Restock button on the main Parts On Site screen will appear in yellow (otherwise it will be grayed out).

#### MANAGE PARTS ON SITE

Create each of your parts cabinets by naming them (cabinet location or description for the dealership to know which cabinet), then add parts to each cabinet including high and low quantities. When any of the parts reach the established low limit, the dealership will be notified and arrange for the parts to be replaced with instore will-call pick up or shipping, in some cases delivery options may be available, depending on prior arrangements.

	Name 🔺	Location	Number of parts	Last inventoried		
≡	Combine Cabinet	Service bay	2	6/12/18	Inventory	Restock

Click on the Restock button to take you to the parts cabinets details screen. You can then click on the yellow Restock All button to add all the parts in the cabinet whose quantity are below the low limit into your parts cart, or you can click on the enabled gray Restock buttons next to any of the parts needing restocking to add just that part to the cart. You can then navigate to the parts cart and complete your parts order to reorder those parts for your parts cabinet.

CUSTOMER	Р@RTAL.com	Cart (0) Feedback Get Help Contact
Account: PERSONAL A	CCOUNY	You are logged in as: JDReviewer   Log out
ORDER PARTS	TEST	← Back
PARTS ON SITE	*Cabinet Name: Test	s: NEED HELP IDENTIFYING YOUR PARTS?
REQUEST SERVICE	Cabinet Location:	Update Cabinet Delete Cabinet Delete Cabinet SEARCH JOHN DEERE PARTS
MAKE A PAYMENT	Search Terms:	Notes Quantity Low Limit Reorder Limit
ALL TRANSACTIONS	LVA15865     Headlight	3 5 8 Restock
	T19044 John Deere Parts     OIL FILTER	7 6 9 Restock
MY INVOICES		Items per page 5 v

## **Request Service**

You can request service from the dealership at any time through the portal. Your name, email and phone number will automatically be filled in and the branch will be set to your default store location. Simply fill in the Serial Number, Make, Model, or Fleet Number fields in the form, or click the Select associated equipment button and choose the equipment you'd like service on from your equipment list in the pop-up. Fill in the location of your equipment and/or the details of your service request and click the Submit button. Someone from the dealership will contact you to schedule your service.

CUSTOMER	CUSTOMERPORTAL.com				Cart (0)	Feedback	Cet Help	Contact
Account: PERSONAL A	CCOUN •			You are lo	ogged in as:	JDRevie	wer	Log out
ORDER PARTS	REQUEST SERV	VICE						
	*Name:	JOE TESTER						
PARTS ON SITE	Company:							
×	*Email:							
REQUEST SERVICE	*Phone number:	555555555						
MAKE A PAYMENT	*Store Location:	Moline North	•					
ALL TRANSACTIONS	Location of Equipment:							
PAYMENT ACTIVITY	Associated equipment:	Select Equipment	//					
	Serial number:	2						
MY INVOICES	Make:							
5	Model:							
MY EQUIPMENT	Fleet number:							
MY RENTALS	*Pequest:							
	Nequest.							
THE EQUIPERT		Submit Request						

# All Transactions

The All Transactions page will show you all your transactions including invoices and payments made with the dealership over the span of time specified in the Date range dropdown. The date range options are: Last 7 days, Last 14 days, This Month to Date, Last Full Month, Last 30 Days, Last 60 Days, Last 90 Days, Last 12 months, YTD 2018, All of 2017, or All of 2016. You can also filter out your transactions based on days they are past due (Current/30/60/90/120), PO Number or Unpaid invoices.

The grid below shows all of your transactional data that fit into your filter range, including Date, Branch, Reference, PO#, Description, Charges, Payments on that item, and Balance of that line item. If the line item is an invoice that has a PDF available, the PDF icon will show on that line item. You can click on the PDF icon, which will open it in a new window where you can download it or print a copy. Click on any of the list headings in the grid and they will sort alphabetically or numerically. If you click on the download icon at the top left of the grid, the data can be exported into Excel, XML or CSV.



- 35 - Copyright ©2019 Sedona Technologies<sup>®</sup>. All rights reserved.

## **All Transactions**

### **View Statements**

If you click on the View Statements button at the top of the All Transactions screen, you can view your monthly statements on your account.

DEALER CUSTOMER Account: PERSONAL	PORTAL.	сом			Cart (2) You are logged in a	Feedback Get Help Contact
¢ <sub>¢</sub>	ALL TRANSAC	TIONS				View Statements
	CURRENT <b>\$294.44</b>	30 DAYS <b>\$10,193.40</b>	60 DAYS <b>\$0.00</b>	90 DAYS <b>\$2,476.46</b>	120 DAYS <b>\$106.92</b>	TOTAL BALANCE \$13,071.22
PARTS ON SITE	Transaction range:	Last 12 Months	V			
REQUEST SERVICE	PO number: Unpaid invoices only:					
MAKE A PAYMENT		Search Reset				
10 A						

Select the Transaction range for the statement you'd like to view, then click on the PDF icon next to the month/year of the statement. The statement PDF will open it in a new window where you can download it or print a copy.

CUSTOMER	PORTAL.com		Cart (0) Feedback Get Help Cont	<b>9</b> tact
Account: PERSONAL	ACCOUN		You are logged in as: JDReviewer   Log	out
ORDER PARTS	STATEMENTS		← Ba	ck
PARTS ON SITE	Transaction range: Last 12 Months Search Reset	T		
×	*	Date		
REQUEST SERVICE	POF	10/2018		
<b></b>	<b>1</b>	4/2018		
MAKE A PAYMENT			Items per page 12	•

## **Payment Activity**

The Payment Activity page will show you all your payments made with the dealership over the span of time specified in the Date range dropdown. The date range options are: Last 7 days, Last 14 days, This Month to Date, Last Full Month, Last 30 Days, Last 60 Days, Last 90 Days, Last 12 months, YTD 2018, All of 2017, or All of 2016.

The grid shows all of your payment data that fits into your filter range, including Date, Reference, Description, and Amount. Click on any of the list headings and they will sort alphabetically or numerically. If you click on the download icon at the top left of the grid, the data can be exported into Excel, XML or CSV.

Any payments that you have made online through the portal that have not yet been reconciled by the dealership into your account will show in the Online Payment History grid.

CUSTOMER	<b>P@</b> R'	TAL.com			Cart (2)	Feedback Ge	? et Help	Contact
Account: PERSONAL /	ACCOUN •				You are logged in as:	JDReviewer	· 1	Log out
ORDER PARTS	РАУМ	ENT ACTIVITY						_
PARTS ON SITE	Transactio	n range: Last 7 Days	Reset					
20	<u>*</u>	Date	Reference	Description		Amo	<u>unt</u>	
		6/5/2018	384906	Payment Deposit -Parts Sales Order		(\$484	1.97)	
REQUEST SERVICE		6/5/2018	384874	Payment Deposit -Parts Sales Order		(\$7.2	D)	
		6/7/2018	547251	Payment		(\$362	2.66)	
MAKE A PAYMENT		6/8/2018	547257	Payment		(\$118	8.97)	
		6/11/2018	547259	Payment		(\$22.	86)	
		6/12/2018	547262	Payment		(\$18.	91)	
	Online Below are	Payment History	/ ou have made that have	not yet been reconciled to your account by	y your dealer.	ltems per p	age 1	0 •
MY INVOICES	*	Order ID		Payment method	Amount	Date		
	=	6366442977407422	11	DebitOrCredit	\$2.56	6/12/201	8	
MY EQUIPMENT						ltems per p	age 1	0 🔻
MY RENTALS								
FIND EQUIPMENT								
		Privacy & Securit ©2018 Sedona Te	ty   Return Policy   Restoc	king Policy   Shipping   Your Profile   Log out erved. DealerCustomerPortal.com version 5.0				
			Tec	chnologies				

## **My Invoices**

The My Invoices page will show you all your invoices made with the dealership over the span of time specified in the Date range dropdown. The date range options are Last 7 days, Last 14 days, This Month to Date, Last Full Month, Last 30 Days, Last 60 Days, Last 90 Days, Last 12 months, YTD 2018, All of 2017, or All of 2016. You can also filter out your payments by Category, Invoice number, or PO Number.

The grid shows all of your invoice data that fit into your filter range, including Date, Invoice number, PO number, Category and Amount of that line item. If the line item has a PDF available, the PDF icon will show on that line item. You can click on the PDF icon, which will open it in a new window where you can download it or print a copy. Click on any of the list headings in the grid and they will sort alphabetically or numerically. If you click on the download icon at the top left of the grid, the data can be exported into Excel, XML or CSV.

DEALER CUSTOMER	<b>P@</b> R	ТАЬ.сом			Cart (2) F	Get Help Contact
Account: PERSONAL A	CCOUN	•			You are logged in as:	JDReviewer   Log out
ORDER PARTS	MY II	NVOICES				
PARTS ON SITE	Transact Category	ion range: Last 7 Day y: None	s <b>v</b>			
REQUEST SERVICE	Invoice r PO numb	number:				
MAKE A PAYMENT		Search	Reset	Parts		
100 A	<u>*</u>	Date	Invoice number	PO number	<u>Category</u>	Amount
ALL TRANSACTIONS	20	6/12/2018	547262		Parts	\$18.91
	2	6/12/2018	547261		Parts	\$18.91
PAYMENT ACTIVITY	2	6/12/2018	547260		Parts	\$41.30
	2	6/11/2018	547259		Parts	\$22.86
		6/8/2018	547257	DAVES-POGKN	Parts	\$118.97
MY INVOICES	2	6/7/2018	547251		Parts	\$362.66
5	2	6/5/2018	547247		Parts	\$123.51
MY EQUIPMENT						Items per page 10 V
FIND EQUIPMENT						
		Privacy & Se ©2018 Sedor	curity   Return Policy   Restocking P a Technologies. All rights reserved.	olicy   Shipping   Your Profile   Log out DealerCustomerPortal.com version 5.0 by Sedona gies		

# **My Equipment**

The My Equipment page allows you to request to add, update or remove the equipment that your dealership has listed that you own so you can help them keep it up to date. You can use this equipment list to request service through the portal or link to parts you are ordering.

To make a request to add equipment, click the Request an Addition link and fill out the equipment information form. To request to edit a piece of equipment, click the edit icon next to that piece of equipment and fill out the equipment information form. To request to remove a piece of equipment, click the delete icon next to that piece of equipment. The dealership will be notified when you make a request, and you will see all open requests you have at the bottom of the screen under Open equipment change requests.

\*Note: Equipment requests/options are configurable by your dealership. All options may not be available to you.



To manage any of your equipment data through John Deere's JDLink™, click on the Log In to JDLink™ link.

## **My Equipment**

### Value Added Services

If you're interested in any Value Added Services for your equipment, click on the Suggested Services icon next to that piece of equipment. You will be taken to a form to fill out where you can select what value added service that you're interested in from the dealership, and they will follow up and contact you regarding that service.

CUSTOMER	ALER USTOMERPORTAL.com				2) Feedback Get Help Cont nas: JDReviewer   Log
	MY EQUIPMENT				
PARTS ON SITE	Make:	E		MANAGE YOUR EQUIPMENT DATA	DON'T SEE ONE OF YOUR PIECES OF EQUIPMENT?
REQUEST SERVICE	Serial number:			JDLINK™	REQUEST AN ADDITION
MAKE A PAYMENT	Search	Reset	Model	Serial number	Fleet number
ALL TRANSACTIONS	× = / 1 × >• =	RAYCO JOHN DEERE	C100 X730	C100LGP-0180814 1M0X730ACDM011202	

#### REQUEST VALUE ADDED SERVICES

*Name:	JD Reviewer
Company:	John Deere
*Email:	
*Phone number:	
Store Location:	Moline North
Value Added Service:	Inspection •
Serial number:	1FF210GXJFF523516
Make:	JOHN DEERE
Model:	210GL
Fleet number:	
	Submit



## **My Equipment**

## Find Machine Specific Parts

If you would like help identifying the parts you need for a specific piece of John Deere equipment, you can click on the Find Machine Specific Parts icon which will take you to the John Deere Parts Lookup and directly to your specific piece of equipment based on model or PIN. Inside of the parts lookup, you can search for and identify your parts using equipment diagrams, select parts to add to your cart, and then click the Checkout button in the lookup website to return to the portal cart with all of those parts in it.

USIOWER	POR	IAL.com	1		Cart	(2) Feedback Get Help Con
count: PERSONAL	ACCOUN •				You are logged	in as: JDReviewer   Log
ORDER PARTS	MY EQ	UIPMENT				
PARTS ON SITE	Make: Model:		E		MANAGE YOUR EQUIPMENT DATA LOG IN TO	DON'T SEE ONE OF YOUR PIECES OF EQUIPMENT?
REQUEST SERVICE	Serial num	ber:			JDLINK™	ADDITION
MAKE A PAYMENT	<u>*</u>	Search	Reset <u>Make</u>	Model	Serial number	Fleet number
ALL TRANSACTIONS	× ≞ ∕ ∎ ≯	•	RAYCO JOHN DEERE	C100 X730	C100LGP-0180814 1M0X730ACDM011202	
PAYMENT ACTIVITY	/		JOHN DEERE MISC	210GL 75X	1FF210GXJFF523516 75-136-03	
MY INVOICES		₩¢ ⊞		0000	1105550///VA0191412	Items per page 10
	Open e	quipment ch	ange requests			
	*	<b>Type</b> Remove	Make RAYCO	Model C100	Serial number C100LGP-0180814	Fleet number
MY RENTALS						Items per page 10
		Privacy & S ©2018 Sed	Security   Return Policy   Re ona Technologies. All rights	stocking Policy   Ship	ping   Your Profile   Log out tomerPortal.com version 5.0	

## **My Equipment**

## Service History

To view your service history with the dealership on any of your pieces of equipment, click on the Service History icon. This will pop up a box with the equipment information and any service that has been performed on the machine including the Repair Order #, Invoice Date, Invoice #, Amount, and Description of the work performed.

DEALER CUSTOMER	ALER USTOMERP@RTAL.com				Cart (2) Feedback Get Help Cont		
Account: PERSONAL	ACCOUN •			You are logged ir	n as: JDReviewer   Log ou		
ORDER PARTS	MY EQUIPMENT	7					
PARTS ON SITE	Make:	1		MANAGE YOUR EQUIPMENT DATA LOG IN TO	DON'T SEE ONE OF YOUR PIECES OF EQUIPMENT?		
REQUEST SERVICE	Serial number:			JDLINK™	REQUEST AN ADDITION		
MAKE A PAYMENT	Searc	h Reset	Model	Serial number	Flaat number		
100 C	* 0	RAYCO	C100	C100LGP-0180814	<u>nect number</u>		
ALL TRANSACTIONS		JOHN DEERE	X730	1M0X730ACDM011202			

## Service History

Model 333D Make JOHN DEERE Serial # 1T0333DMVA0191412 Fleet #

Repair Order #	Invoice Date	Invoice #	Amount	Description
65915	05-04-2018	547205	\$422.75	
65905	10-05-2017	547071	\$863.00	
41552	11-11-2015	388502	\$3,805.36	ASPLUND TREE SERVICE 333DT,SN 191412, ELECTRICAL,SERVICE,ENGINE MISS,OTHER
1391	10-15-2012	102210	\$282.04	

# **Find Equipment**

On the Find Equipment page, you can browse through all available equipment that the dealership currently has on hand or search for specific pieces of equipment. You can sort the equipment by manufacturer ascending or descending, lowest or highest price, or model year oldest or newest.



## **Find Equipment**

When you click on any of the pieces of equipment in the equipment search, you will be able to view additional equipment details about that piece of equipment. If you are interested in the piece of equipment, you may contact the dealership by filling out the Message field on the Inquire More about This Equipment form and clicking the Submit button.

#### 2015 JOHN DEERE Z930M



JD Reviewer	
*Email:	
jdreviewer@gmail.com	
*Phone number:	
555-555-5555	
Message:	

#### \$6,900.00 USD

Location: ABILENE Hours: 325 Model Year (ex. 1999): 2015 Stock number: 44577 Serial number: 1TC930MGEFT031113 Horsepower: 25

Mulch on demand commercial mower at a great price!

#### Specifications

- Width: 60 in
- : Mulch on Demand Deck
- : 24 inch turf tires
- : Seat Deluxe Comfort

# Feedback

Give Us Feedback is another way for you to communicate with the dealership. Click on the Feedback icon, enter comments in the feedback form, and click the Submit button to send your feedback to the dealership.

DEALER CUSTOMER	<b>P@RTA</b>	L.com		Cart (2) Feedback Get Help	Contact
Account: PERSONAL A				You are logged in as: JDReviewer	Log out
ORDER PARTS	GIVE US FI	EDBACK			_
PARTS ON SITE	*Name: Company:	JD Reviewer	]		
REQUEST SERVICE	*Email: *Phone number:	jdreviewer@gmail.com	]		
MAKE A PAYMENT	*Comments:				
ALL TRANSACTIONS		Submit feedback			
PAYMENT ACTIVITY					
MY INVOICES					
MY EQUIPMENT					
MY RENTALS					
FIND EQUIPMENT					
		Privacy & Security   Return Policy   Re ©2018 Sedona Technologies. All rights	stocking Policy   Shipping   Your Profile   Log ( reserved. DealerCustomerPortal.com version Powered by Sedona Technologies	out 5.0	

## **Get Help**

The Get Help icon provides you the answers to the most frequently asked questions. Use this to troubleshoot any problems you may be having. If your problem is not listed here, you may use one of the other methods to communicate with the dealership, such as Contact Us or Give Us Feedback.

DEALER CUSTOMER	PORTAL.com
Account: PERSONAL	ACCOUN  You are logged in as: JDReviewer   Log out
**	GET HELP
PARTS ON SITE	How do I change my password? Click on your username in the top right or the Your Profile link at the bottom of the screen which will bring you to a page displaying your personal settings. Click on the 'Update password' button on the top of the page. Type in a new password and confirm your new password. Click the 'Submit' button. You will receive a confirmation message that your password has been changed.
BULK OIL	How do I know which parts of the graph apply to which transactions? Hover over any part of the graph for a description of that piece of the chart in a pop-up.
REQUEST SERVICE	How do I export my grid data to Excel? Some data grids allow you to export to Excel, CSV or XML. To export your data to an Excel spreadsheet, click on the three lines on the top left of the grid data. Select "Export to Excel" from the dropdown and your data in that grid will download to your computer in an Excel spreadsheet.
MAKE A PAYMENT	How can I see the details of a specific involce? You may view, print or save any invoice by clicking on the PDF icon next to the invoice number on the My Invoices page or any invoice on the All Transactions page.
ALL TRANSACTIONS	What happens if I fill out the Request Service form? The dealership will receive your request and contact you to set up a service appointment.
	How do I order parts and/or attachments? You can search for parts by part number or part description on the Order Parts page. You can view how many of that specific part are available at any of our branches. You can order parts from any of our branches, and choose whether to ship the parts or pick up the parts at the branch. Once you place your
MY INVOICES	you can add them to your parts carb trough our bulk parts and create a parts induced for your and your parts induced, you can add them to your parts carb trough our bulk parts ordering by simply entering all of your parts, numbers and quantities, or if you need help identifying your parts, you can use the Quick Reference Guides or Search John Deere Parts for parts identification.
	If you have an onsite parts cabinet, you can keep our dealership notified of when you needs parts refilled in your parts cabinet. Simply set up the online parts cabinet (or our dealership can do that for you) and as you use parts out of your cabinet, change the quanity of those parts in your online parts cabinet. When you change your parts inventory below the low limit you have set, you can reorder the parts through the portal to restock your parts cabinet cabinet.
MY RENTALS	What if I need additional help with the portal? Please view our DealerCustomerPortal.com User Manual for more information and complete details on the entire portal. For any further questions, please
FIND EQUIPMENT	contact our dealership.
	Privacy & Security   Return Policy   Restocking Policy   Shipping   Your Profile   Log out ©2019 Sedona Technologies. All rights reserved. DealerCustomerPortal.com version 6.0

Powered by Sedona Technologies

## Contact

Click the Contact icon to view the list of contacts for your dealership. The dealership will use this page to supply you with the best way to contact them.



# Your Profile

Click on your username at the top or the Your Profile link at the bottom of the screen. This will bring you to a page with a form for updating your Personal information and Password. Once you've made your changes click the Submit button at the bottom of the form to save your updates.

CUSTOMER	<b>P@RTA</b>	.сом	Cart (2) Feedback Get Help Contact
Account: PERSONAL A			You are logged in as: JDReviewer Log out
¢ <sub>¢</sub>	YOUR PROP	TLE	
ORDER PARTS	* denotes required	fields.	
PARTS ON SITE	Update Profile	Update Password	
REQUEST SERVICE	* Email:	jdreviewer@gmail.com	
6	* Name:	JD Reviewer	
MAKE A PAYMENT	* Phone number:	555-555-5555	
ALL TRANSACTIONS	Personal Add	I want to be paperless	
	* Address:	600 35th Ave	
PAYMENT ACTIVITY	* City:	Moline	
	* State:	IL	
MY INVOICES	* Zip code:	61265	
	* Country:	USA V	
	Company Ac	Idress	
MY RENTALS	Company:		
	Address:		
FIND EQUIPMENT	City:		
	State:		
	Zip code:		
	Country:	-Select-	
		Submit	
		Privacy & Security   Return Policy   Restocking Policy   Shippint   Your Prof ©2018 Sedona Technologies. All rights reserved. DealerCustomer del c	e log out version 5.0
		Powered by Sedona Technologies	



#### Important:

 WARNING! Using the Back button in the browser to navigate between functions or pages in DealerCustomerPortal.com is NOT recommended. This could cause unexpected or adverse results.

If you have any questions about **DealerCustomerPortal.com**, please contact your dealership.

All products mentioned are registered trademarks of their respective companies. Copyright and Trademark: